

# *Infilaw Management Solutions*

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As you are aware from the email that you have received from the owners of the Charleston School of Law, they have reached an agreement that sets forth their intent to sell CSOL to InfiLaw. As they indicate, in an abundance of caution, a decision was made not to announce this agreement until now.

As I have come to know many of you and the community during the last few weeks, I truly appreciate the position that CSOL occupies in the Charleston legal community. As importantly, I recognize the contribution of time and experience that many of you make to students and CSOL.

During my career, I have been Dean at four very different law schools. As I said earlier, every school has its own unique culture and approach. I can assure you that InfiLaw seeks to maintain and even enhance the culture and the strong relations that CSOL has with the bench and bar. Indeed, it would be foolish for us not to do so.

As you may know, InfiLaw brings systems, processes and procedures that enable a law school to function more effectively and efficiently, often freeing up funds that can be used for programs. We anticipate investing in the school to upgrade technology and facilities, among other things.

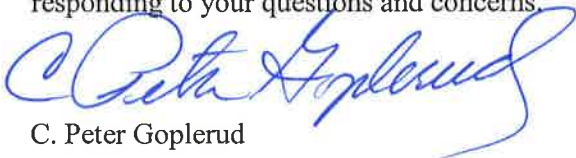
There are a lot of misconceptions about InfiLaw. What I can tell you, is that over the long term, wherever we have been, we have enhanced the practical skills of our graduates that employers value and have better prepared our graduates for success, measured not only by bar passage, but also how they perform for employers. I am confident that we can do the same for CSOL.

Like the owners, we are most interested in the long term future of CSOL. Consequently, if another offer comes in that the owners regard as better positioning the school for the future, we are prepared to step aside. We believe, however, that our offer will truly secure the future.

The sale of the law school will not take place until the appropriate approvals are obtained from both the South Carolina Commission on Higher Education (CHE) and the American Bar Association (ABA), which will take many months. Until that time, we will be performing consulting services as set forth in our agreement with CSOL, but we will not be involved in operating decisions.

During this period prior to approval, I hope to have the opportunity to know all of you better and to get your views on how we can make things better together.

I plan to be at the meeting that has been called for at 6:30 p.m. today. I look forward to seeing you and responding to your questions and concerns.



C. Peter Goplerud

President